

MALAYSIA - PERANGKAAN PENTING DAN UNJURAN

MALAYSIA - KEY DATA AND FORECASTS

LUAS KAWASAN/AREA (Kilometer persegi/Square kilometres)						
Malaysia	Peninsular Malaysia		Sarawak		Sabah*	
330,252	131,805		124,450		73,997	
	2006		2007 ¹		2008 ²	
	juta/million		juta/million		juta/million	
PENDUDUK: POPULATION:	26.64		27.17		27.73	
	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth
PENGELUARAN DALAM NEGERI: DOMESTIC PRODUCTION:						
Keluaran Dalam Negeri Kasar (harga 2000) Gross Domestic Product (2000 prices)	474,392	5.9	503,059	6.0	534,518	6.0 - 6.5
Pertanian, ternakan, perhutanan dan perikanan Agriculture, livestock, forestry and fishing	37,672	5.2	38,826	3.1	40,169	3.5
Perlombongan dan kuari/Mining and quarrying	41,914	-0.4	43,302	3.3	45,052	4.0
Pembuatan/Manufacturing	147,756	7.1	152,390	3.1	158,191	3.8
Pembinaan/Construction	14,559	-0.5	15,314	5.2	16,280	6.3
Perkhidmatan/Services	245,550	7.2	267,596	9.0	290,510	8.6
PENDAPATAN DAN PERBELANJAAN NEGARA: NATIONAL INCOME AND EXPENDITURE:						
Keluaran Negara Kasar (harga semasa) Gross National Product (current prices)	555,199	12.0	607,212	9.4	661,729	9.0
Perbelanjaan penggunaan: Awam/Public Consumption expenditure: Swasta/Private	68,525	6.6	81,284	18.6	90,327	11.1
	257,868	10.5	286,654	11.2	317,002	10.6
Pembentukan modal tetap kasar: Awam/Public Gross fixed capital formation: Swasta/Private	58,761	9.9	65,385	11.3	66,968	2.4
	60,835	13.3	68,286	12.2	78,452	14.9
Eksport barangan dan perkhidmatan Exports of goods and services	669,776	9.6	711,025	6.2	763,329	7.4
Import barangan dan perkhidmatan Imports of goods and services	542,150	9.6	586,219	8.1	637,220	8.7
Keluaran Negara Kasar (harga 2000) Gross National Product (2000 prices)	453,825	7.1	482,524	6.3	512,119	6.1
Tabungan Negara Kasar (harga semasa) Gross National Savings (current prices)	211,955	17.1	222,272	4.9	236,979	6.6
Pendapatan Per Kapita (harga semasa) RM Per capita Income (current prices) RM	20,841	9.9	22,345	7.2	23,864	6.8
Pariti Kuasa Beli USD Purchasing Power Parity USD	11,663	13.0	13,289	13.9	14,206	6.9
KEWANGAN KERAJAAN PERSEKUTUAN: FEDERAL GOVERNMENT FINANCE:						
Hasil Revenue	123,546	16.2	141,790	14.8	147,093	3.7
Perbelanjaan mengurus Operating expenditure	107,694	10.2	123,873	15.0	128,799	4.0
Lebihan akaun semasa Current account surplus	15,852	85.2	17,917	13.0	18,294	2.1
Perbelanjaan pembangunan (bersih) Development expenditure (net)	34,961	28.1	37,865	8.3	39,227	3.6
Defisit keseluruhan Overall deficit	-19,109		-19,948		-20,933	
% kepada KDNK % to GDP	-3.3		-3.2		-3.1	
Pinjaman dalam negeri (bersih) Domestic borrowing (net)	17,750		25,800		-	
Pinjaman luar negeri (bersih) Foreign borrowing (net)	-3,054		-4,617		-	
Perubahan harta Change in assets	4,413		-1,235		-	

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	2006		2007 ¹		2008 ²	
	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth
Hutang negara/National debt	185,279	-6.3	176,079	-5.0	—	—
Hutang jangka panjang dan sederhana <i>Medium and long-term debt</i>	143,126	-5.1	137,158	-4.2	—	—
Kerajaan Persekutuan/Federal Government	25,005	-16.6	20,388	-18.5	—	—
Perusahaan Awam Bukan Kewangan/NFPs	50,892	-9.5	47,595	-6.5	—	—
Sektor swasta/Private sector	67,229	4.2	69,175	2.9	—	—
Hutang jangka pendek/Short-term debt	42,153	-10.2	38,921	-7.7	—	—
Nisbah khidmat hutang (peratus) Debt service ratio (percent)	4.8		4.2			
	RM juta/million		RM juta/million		RM juta/million	
IMBANGAN PEMBAYARAN (BERSIH): BALANCE OF PAYMENTS (NET):						
Akaun semasa/Current Account	93,419		89,964		88,714	
Barangan/Goods	134,558		128,791		130,755	
Perkhidmatan/Services	-6,931		-3,985		-4,646	
Pendapatan/Income	-17,356		-17,840		-19,974	
Pindahan/Transfers	-16,852		-17,002		-17,421	
Akaun kewangan/Financial account	-43,488		—		—	
Imbangan keseluruhan/Overall balance	25,158		—		—	
	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth	RM juta million	% pertumbuhan growth
PERDAGANGAN LUAR/EXTERNAL TRADE:						
Jumlah Eksport (f.o.b.)/Total Exports (f.o.b.)	588,965	10.3	617,229	4.8	659,143	6.8
Barangan pembuatan/Manufactured goods	479,674	10.1	489,734	2.1	527,657	7.7
Minyak sawit (mentah dan diproses) <i>Palm oil (crude and processed)</i>	22,687	13.3	34,545	52.3	35,770	3.5
Petroleum mentah/Crude petroleum	31,955	8.8	34,723	8.7	37,339	7.5
Gas asli cecair/Liquefied natural gas	23,286	12.0	24,560	5.5	23,430	-4.6
Jumlah Import (c.i.f.)/Total Imports (c.i.f.)	480,773	10.8	517,264	7.6	559,544	8.2
Barangan perantaraan/Intermediate goods	335,532	8.8	362,085	7.9	394,199	8.9
Barangan modal/Capital goods	65,257	7.4	68,279	4.6	73,300	7.4
Barangan penggunaan/Consumption goods	27,894	13.4	30,519	9.4	32,677	7.1
Imbangan Perdagangan/Balance of Trade	108,192		99,965		99,599	
	Indeks Index	% pertumbuhan growth	Indeks Index	% pertumbuhan growth	Indeks Index	% pertumbuhan growth
Indeks Harga Pengguna ³ (2005=100) <i>Consumer Price Index³ (2005=100)</i>	103.6	3.6	105.2	2.0	—	—
Indeks Harga Pengeluar ⁴ (2000=100) <i>Producer Price Index⁴ (2000=100)</i>	127.1	6.7	131.0	4.1	—	—
	Ribu Thousands	% pertumbuhan growth	Ribu Thousands	% pertumbuhan growth	Ribu Thousands	% pertumbuhan growth
BURUH/LABOUR:						
Tenaga buruh ⁵ /Labour force ⁵	11,544.5	2.2	11,775.1	2.0	11,985.8	1.8
Kadar pengangguran ⁵ (% kepada tenaga buruh) <i>Unemployment rate⁵ (% of labour force)</i>	385.5	3.3	383.5	3.3	390.4	3.3

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	2006		2007		
	Akhir Jun/ <i>End-June</i>		Akhir Jun/ <i>End-June</i>		
	RM juta <i>million</i>	% pertumbuhan <i>growth</i>	RM juta <i>million</i>	% pertumbuhan <i>growth</i>	
WANG DAN BANK/MONEY AND BANKING:					
Penawaran Wang/ <i>Money Supply</i>	M1	128,516.1	9.9	149,350.5	16.2
	M2	663,471.7	11.4	750,008.9	13.0
	M3	700,537.8	6.6	788,610.8	12.6
Sistem Perbankan (termasuk bank Islam): Banking system (including Islamic banks):					
Deposit/ <i>Deposits</i>		722,984.4	8.1	839,760.7	16.2
Pinjaman/ <i>Loans</i>		579,340.6	8.6	614,003.5	6.0
		Akhir Jun/ <i>End-June</i> (%)		Akhir Jun/ <i>End-June</i> (%)	
Nisbah pinjaman-deposit (akhir tempoh) <i>Loan-deposit ratio (end-period)</i>		77.2		70.6	
		Akhir Jun/ <i>End-June</i> (%)		Akhir Jun/ <i>End-June</i> (%)	
Kadar faedah (kadar purata pada akhir tempoh): Interest rates (average rates at end-period):					
3-bulan antara bank/ <i>3-month interbank</i>		—		3.59	
Bank Perdagangan/ <i>Commercial banks</i> :					
Deposit tetap/ <i>Fixed deposits</i> :	3-bulan/ <i>3-month</i>	3.18		3.17	
	12-bulan/ <i>12-month</i>	3.77		3.71	
Deposit tabungan/ <i>Savings deposit</i>		1.47		1.44	
Kadar berian pinjaman asas/ <i>Base lending rate (BLR)</i>		6.72		6.72	
Bil Perbendaharaan (3-bulan)/ <i>Treasury bill (3-month)</i>		3.491		3.499	
Sekuriti Kerajaan Malaysia (1-tahun) <i>Malaysian Government Securities (1-year)</i>		4.063		3.303	
Sekuriti Kerajaan Malaysia (5-tahun) <i>Malaysian Government Securities (5-year)</i>		4.570		3.390	
		Akhir Julai/ <i>End-July</i> (%)		Akhir Julai/ <i>End-July</i> (%)	
Pergerakan Ringgit⁶ (akhir tempoh berbanding): Movement of Ringgit⁶ (end-period against):					
SDR		0.14		2.70	
USD		2.65		5.78	
Yen		4.60		10.00	
Euro		-2.53		-1.53	
		Akhir Julai/ <i>End-July</i>		Akhir Julai/ <i>End-July</i>	
Bursa Malaysia (akhir tempoh) Bursa Malaysia (end-period):					
Indeks Komposit Kuala Lumpur/ <i>KLCI</i>		935.85		1,373.71	
Nilai pasaran (RM bilion)/ <i>Market capitalisation (RM billion)</i>		727.79		1,077.28	

* Termasuk Wilayah Persekutuan Labuan.

¹ Anggaran.

² Unjuran.

³ Untuk tempoh bulan Januari-Julai 2007.

⁴ Untuk tempoh bulan Januari-Jun 2007.

⁵ Berdasarkan anggaran Unit Perancang Ekonomi.

⁶ Kadar tahunan kenaikan (+) atau susut nilai (-).

* Including the Federal Territory of Labuan.

¹ Estimate.

² Forecast.

³ For the period of January-July 2007.

⁴ For the period of January-June 2007.

⁵ Based on estimates by Economic Planning Unit.

⁶ Annual rate of appreciation (+) or depreciation (-).