

APPENDIX

The total of 1MDB's remaining debts to be paid till maturity is RM39.8 billion, as follows:

Debt (RM Mil)	Payment Date	Year 2021	Year 2022		Year 2023		Year 2024- 2038*	Year 2039	
		Interest	Interest	Principal	Interest	Principal	Interest	Interest	Principal
1MDB GIL Bond	9 Mar	Paid	277.20	-	277.20	12,600.00	-	-	-
1MELL Bond	18 Apr	Paid	211.31	-	-	-	-	-	-
1MEL Bond	11 May	Paid	220.13	7,350.00	-	-	-	-	-
Sukuk IMTN	29 May	143.75	143.75	-	143.75	-	2,156.25	143.75	5,000.00
1MDB GIL Bond	9 Sep	277.20	277.20	-	-	-	-	-	-
1MELL Bond	18 Oct	211.31	211.31	7,350.00	-	-	-	-	-
1MEL Bond	11 Nov	220.13	-	-	-	-	-	-	-
Sukuk IMTN	29 Nov	143.75	143.75	-	143.75	-	2,156.25	-	-
Total		996.14	1,484.65	14,700.00	564.70	12,600.00	4,312.50	143.75	5,000.00
Total Sum		39,801.74							

Repayment of 1MDB's debt obligation from 2017-2021 are as follows:

YEAR	SOURCE OF FUND/ AMOUNT		TOTAL
	Shareholder Advance/ Interco Loan by Government to 1MDB	Settled Using Trust Account Funds	
2017	6,559,749,304	Nil	6,559,749,304
2018	1,654,579,375	Nil	1,654,579,375
2019	914,070,262	791,407,799	1,705,478,061
2020	507,000,000	1,274,121,732	1,781,121,732
2021	220,130,000	478,248,754	698,378,754
	9,855,528,941	2,543,778,285	12,399,307,226

SRC's remaining principal and profit amounts to be paid till maturity are RM2.57 billion, as follows:

Year	Payment Date	Interest	Principal	Amount	Remarks
2021	26/2/2021	7,417,372.60	350,000,000.00	357,417,372.60	Paid
	29/3/2021	7,962,250.68	350,000,000.00	357,962,250.68	Paid
	27/8/2021	12,132,953.43	400,000,000.00	412,132,953.43	
	28/9/2021	12,775,758.90	400,000,000.00	412,775,758.90	
2022	28/2/2022	15,849,172.60	400,000,000.00	415,849,172.60	
	28/3/2022	24,002,630.67	585,015,247.72	609,017,878.39	
				2,565,155,386.60	

Repayment of SRC loans' principal and profit from 2014-2020 are as follows:

Year	Amount
2014	153,644,009.29
2015	202,107,274.20
2016	212,998,345.39
2017	296,116,566.17
2018	500,869,531.05
2019	681,255,256.56
2020	1,052,275,957.15
Total	3,099,266,939.81